District of: Ontario
Division No. 12 - Ottawa
Court No. 33-3451521
Estate No. 33-3451521

FORM 01.1
General Sender Identification for: Copies of all Prescribed Forms
Sent to Creditor(s) Electronically

In the Matter of the Proposal of
2858827 Ontario Limited
also operating under the name of "Ultimate Commercial Cleaning"
of the City of Ottawa
in the Province of Ontario

Dated at the City of Ottawa in the Province of Ontario, this 20th day of November 2026.

Responsible Individual (Sender): Pascal Gagnon
(Trustee)

Corporate Name : Ginsberg, Gingras & Associates Inc.

Address: 645 Montreal Road
Ottawa ON K1K 0T4

Telephone: (800) 565-8149

Fax: (877) 378-4804

E-mail: claims@gga.support

NOTICE

Please be advised that the above-noted individual is required to retain the signed original of the document as part of the official records of this proceeding.

District of: Ontario
Division No. 12 - Ottawa
Court No. 33-3451521
Estate No. 33-3451521

FORM 92
Notice of Proposal to Creditors
(Section 51 of the Act)

In the Matter of the Proposal of
2858827 Ontario Limited
also operating under the name of "Ultimate Commercial Cleaning"
of the City of Ottawa
in the Province of Ontario

Take notice that 2858827 Ontario Limited of the City of Ottawa in the Province of Ontario has lodged with me a proposal under the *Bankruptcy and Insolvency Act*.

A copy of the proposal, a condensed statement of the debtor's assets, and liabilities, and a list of the creditors affected by the proposal and whose claims amount to $250 or more are enclosed.

A general meeting of the creditors will be held on the 9th day of December 2026 at 11:00 AM by Teams: Reunion no: 243 946 335 510 938 5, sercret code: TJ9KU9cf (click here to join) or by telephone: 1 437-703-4253, 876979513#.

The creditors or any class of creditors qualified to vote at the meeting may by resolution accept the proposal either as made or as altered or modified at the meeting. If so accepted and if approved by the court the proposal is binding on all the creditors or the class of creditors affected.

Proofs of claim must be lodged with me prior to the commencement of the meeting.

Proxies and voting letters intended to be used at the meeting may be filed at any time up until the moment a vote is called.

Dated at the City of Ottawa in the Province of Ontario, this 20th day of November 2026.

Ginsberg, Gingras & Associates Inc. - Licensed Insolvency Trustee



(A form of proof of claim, a form of proxy and a voting letter should be enclosed with each notice.)

District of: Ontario
Division No. 12 - Ottawa
Court No. 33-3451521
Estate No. 33-3451521

FORM 92 --- Concluded

In the Matter of the Proposal of
2858827 Ontario Limited
also operating under the name of "Ultimate Commercial Cleaning"
of the City of Ottawa
in the Province of Ontario

List of Creditors with claims of $250 or more.

Creditor	Address	Account#	Claim Amount
CRA - GST/HST - Sudbury Quebec Insolvency Intake Centre	Shawinigan - Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-sud QC G9P 5H9	78393 0001 RT0001	107,179.78
Toyota Credit Canada Incorporated Anca, Bankruptcy Desk	200 - 80 Micro Court Markham ON L3R 9Z5		30,000.00
Total			137,179.78

C A N A D A
DISTRICT OF ONTARIO
DIVISION NO. 12 – OTTAWA
COURT FILE NO.: 33-3451521
ESTATE NO.: 33-3451521

ONTARIO SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF THE PROPOSAL OF:

2858827 Ontario Limited, operating under the trade name Ultimate Commercial Cleaning**,** of the City of Ottawa, in the Province of Ontario
Debtor

REPORT OF THE TRUSTEE ON THE FILING OF A PROPOSAL
(Pursuant to paragraph 50(10)(b) of the Bankruptcy and Insolvency Act)

1. PREAMBLE

On November 19, 2026, the debtor filed a proposal under Division I of Part III of the Bankruptcy and Insolvency Act (the "Act"), and Ginsberg, Gingras & Associates Inc. was named as trustee under the proposal (the "Trustee").

Enclosed please find the following documents:

- the proposal;
- the statement of affairs;
- the cash-flow statement and the related reports;
- a proof of claim (Form 31) and a general proxy (Form 36); and
- a voting letter (Form 37).

The meeting of creditors to consider and vote on the proposal will be held by videoconference on December 9, 2026, at 11:00 a.m.
Creditors may attend the meeting through Microsoft Teams, using the following access information:

Meeting ID: 243 946 335 510 938 5 – Passcode: TJ9KU9cf

To be entitled to vote, a creditor must file the following documents with the Trustee before the meeting:

- a duly completed proof of claim, with supporting documents;
- a voting letter, if the creditor will not attend the meeting; and
- a proxy, if the creditor will be represented at the meeting. A corporation may only be represented at the meeting by a proxyholder.

Creditors who do not intend to attend the meeting may vote for or against the proposal by completing the enclosed voting letter and returning it to the Trustee before the meeting.

2. BACKGROUND

2858827 Ontario Limited, operating under the trade name Ultimate Commercial Cleaning, was incorporated on August 6, 2021. The debtor carries on business in the commercial cleaning industry, providing its services mainly through subcontractors.

According to the books and records made available to the Trustee, the debtor reported revenues of approximately $348,257 for the fiscal year ended in 2024 and $270,715 for the fiscal year ended in 2025. Its operations generated losses in both fiscal years. According to Mr. Mohamed Abdi, shareholder and director of the debtor, the decrease in sales resulted from the loss of contracts.

The debtor's financial difficulties result mainly from its failure to remit GST/HST. According to the notice of assessment dated August 28, 2026, the balance owing to CRA amounts to $107,179.78.

Mohamed Abdi and Sokorey Osman have been the directors of the debtor since July 18, 2022. Guleed Nur, a former director, resigned on that date.

In the Trustee's view, the accumulation of GST/HST arrears, combined with declining revenues and recurring operating losses, led to the debtor's insolvency and its inability to meet its obligations as they generally became due.

The cash-flow statement filed with the proposal covers the period from December 1, 2026 to November 30, 2027. It projects sales of $272,000, comparable to the revenues of $270,715 reported for the fiscal year ended in 2025; the projection therefore does not rely on an increase in sales.

The return to profitability is based on the following assumptions of management: sub-contract costs of $232,000, representing approximately 85% of sales compared to 91% in fiscal 2025, with sub-contracted hours adjusted each month to the level of activity and work scheduled to avoid idle or duplicated hours; and operating expenses of $27,840, maintained at their current level throughout the period.

On this basis, this is sufficient to fund the monthly proposal payments of $600, while maintaining a positive cash balance each month.

3. SUMMARY OF THE PROPOSAL

Preferred claims

As per subsection 60(1.1) of the Act, all amounts due to Canada Revenue Agency as per subsection 224(1.2) of the Income Tax Act and all equivalent provincial legislation, will be paid within 6 months of Court approval of the proposal.

The debtor declares having no liability of this category.

As per subsection 60(1.3) of the Act, all amounts due to employees as per paragraph 136(1)d) will be paid upon proposal's Court approval.

The debtor declares having no liability of this category.

Payment of all other priority claims, if any, shall be paid in accordance with section 136 of the Act.

The debtor declares having no liability of this category.

Secured claims

Toyota Credit Canada Inc being the secured creditor regarding the vehicle 2023 Toyota RAV Hybrid, VIN# 2T3RWRFV1PW181791, will be paid outside the proposal in accordance with current repayment arrangements or as may be amended between the applicable parties.

Unsecured claims

The debtor shall pay to the Trustee an amount of **$36,000.00** for the benefit of the unsecured creditors, minus the Trustee's fee and levy payment, payable as follows:

- Monthly payments of **$600.00**, for a period not exceeding 60 months;
- The first payment will be made 30 days after the court approval.

Security for the proposal

In accordance with subsection 59(3) of the Act, Mohamed Abdi has provided a wage assignment guarantee to the Trustee, as set out in section 13 of the proposal.

Claims against directors

Claims against the directors are dealt with in section 7 of the proposal, as provided for under subsections 50(13), (14) and (15) of the Act.

4. IDENTIFICATION AND VALUE OF ASSETS

The debtor's assets consist mainly of the following:

Asset	Estimated value	Estimated realizable value
Bank account – Royal Bank of Canada	$1.00	No realizable value.
Furniture and fixtures	$1.00	The estimated costs of removing, transporting and selling the office furniture and fixtures would exceed the expected proceeds. Accordingly, the Trustee has attributed a net realizable value of nil to these assets.
2023 Toyota RAV Hybrid, VIN# 2T3RWRFV1PW181791	$30,000.00	The vehicle is encumbered in favour of Toyota Credit Canada Inc. The debtor wishes to retain it and continue making payments in accordance with the existing terms of the agreement. According to the Black Book, the vehicle has a value of $30,000. Accordingly, no equity will be available for the unsecured creditors.

5. FINANCIAL SITUATION

Based on the information obtained to date, the Trustee has not identified any preferential payment, disposition of property or other reviewable transaction involving the debtor.

6. PRIOR BUSINESS DEALINGS WITH THE DEBTOR

The Trustee is also acting as trustee in the estate of 2182833 Ontario Inc. (Estate No. 33-2677374), a corporation managed by Mohamed Abdi, a director of the debtor.

The Trustee has considered this relationship and is of the view that it does not prevent it from acting in both estates concurrently.

7. TRUSTEE'S FEES

The Trustee's fees are set out in section 8 of the proposal.

8. PROCEDURE FOR VOTING ON THE PROPOSAL

For the proposal to be accepted at the meeting of creditors to be held on December 9, 2026, at 11:00 a.m., the following two conditions must be met:

a **majority in number** of the unsecured creditors of each class who have proven their claims and are voting, in person, by proxy or by voting letter, must vote in favour of the proposal; and

these creditors must also represent at least **two-thirds (2/3) in value** of the proven unsecured claims of each class voting in person, by proxy or by voting letter.

If the proposal is refused by the creditors, the debtor will be deemed to have made an assignment in bankruptcy, and the meeting of creditors in the bankruptcy will be held immediately thereafter, unless there is no quorum.

9. RECOMMENDATION

The proposal allows the debtor to continue its operations and to generate the income required to fund the payments provided for in the proposal.

The proposal is more advantageous for the creditors than a bankruptcy, as it provides a greater return to them.

Accordingly, the Trustee recommends that the creditors accept the proposal.

Signed at Ottawa, Ontario, this 20th day of November, 2026.

GINSBERG, GINGRAS & ASSOCIATES INC.



Pascal Gagnon, CIRP, LIT

C A N A D A
Province: Ontario
District of Ottawa
Court No.:
File No.**:**

SUPERIOR COURT OF JUSTICE
In Bankruptcy and Insolvency

IN THE MATTER OF THE PROPOSAL OF:

2858827 Ontario Limited, in the city of Ottawa, in the province of Ontario.

Debtor

AND

GINSBERG, GINGRAS & ASSOCIATES INC.

Licensed Insolvency Trustee

PROPOSAL
(Per section 50 and following of the Bankruptcy and Insolvency Act)

I, **Mohamed Abdi,** director of 2858827 Ontario Limited, herein referred to as the debtor, submit the following proposal under Part III, Division I of the Bankruptcy and Insolvency Act.

1. **DEFINITIONS**

a) PROPERTY
All property as defined under section 2 of the Act.

b) TRUSTEE
Ginsberg, Gingras & Associates Inc.

c) SECURED CREDITOR
As defined under section 2 of the Act.

d) PRIORITY CLAIMS
Claims as directed by section 60 and 136 of the Act, to be paid in priority except for the Trustee's fees and expenses.

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e) UNSECURED CREDITOR

Those persons with claims other than Secured Claims, Employee Claims, Crown Claims, and Priority Claims. For greater certainty, but without limiting the generality of the foregoing, the claims of the unsecured creditors shall include claims of every nature and kind whatsoever, whether due or not due for payment as of the date of the proposal, including contingent and unliquidated claims (once quantified) arising out of any transaction entered into by the Debtor prior to the date of the proposal.

But it shall not include the following claims:

1- The claims which have been rejected
2- The Deem Trust claims as defined by the Bankruptcy and Insolvency act.

2- EFFECTIVE DATE OF PROPOSAL

Claims shall be made for all claims provable as defined under the Act up to and including November 18, 2026

3. DEEMED TRUST AND PREFERRED LIABILITIES

As per subsection 60(1.1) of the Act, all amounts due to Canada Revenue Agency as per subsection 224(1.2) of the Income Tax Act and all equivalent provincial legislation, **will be paid within 6 months of Court approval of the proposal.**

The debtor declares having no liability of this category.

As per subsection 60(1.3) of the Act, all amounts due to employees as per paragraph 136(1)d) will be paid upon proposal's Court approval.

The debtor declares having no liability of this category.

Payment of all other priority claims, if any, shall be paid in accordance with section 136 of the Act.

The debtor declares having no liability of this category.

4. SECURED CREDITORS

Toyota Credit Canada Inc being the secured creditor regarding the vehicle 2023 Toyota RAV Hybrid, VIN# 2T3RWRFV1PW181791, will be paid outside the proposal in accordance with current repayment arrangements or as may be amended between the applicable parties.

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5. **UNSECURED CREDITORS**

The debtor shall pay to the Trustee an amount of **$ 36 000,00** for the benefit of the unsecured creditors, minus the Trustee's fee and levy payment, payable as follows:

- Monthly payments of **$ 600,00,** for a period not exceeding **60 months;**
- The first payment will be made 30 days after the court approval.

6. **DIVIDENDS**

Dividends will be paid every six (6) months to unsecured creditors and the first dividend will be made six (6) months after the proposal's Court approval.

7. **CLAIMS AGAINST DIRECTOR**

As provide for under paragraphs 50(13), (14) and (15), claims against the directors of the Debtor that arose before the commencement of proceeding under the Act and that relate to the obligations of the corporation, where directors are by law liable in the capacity as directors for the payment of such obligations, shall be compromised and settled in full once this proposal is fully performed.

Upon Full performance of the current proposal, the Canada Revenue Agency will not invoice director's liability or shareholder's liability against the director.

8. **TRUSTEE'S FEES AND DISBURSEMENTS**

The debtor paid an amount of $ 5 000,00, including taxes, at the time of filing the proposal, **over and above the amount outlined in paragraph 5** of said proposal.

In addition, the Trustee's fees and disbursements outlined below will be withdrawn **from the amounts stated in paragraph 5**, as follows:

- $ 1,500.00 upon approval of the proposal by the creditors;
- $ 1,500.00 immediately after Court approval of this proposal;
- 10 % on issue of each distribution of dividends.
- All disbursements including any and all legal fees relating the preparation and presentation of this proposal.

All applicable taxes must be paid in addition to the above fees. All disbursements in excess of $ 2, 500.00 will be taxed by the Court.

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An amount of $ 150.00 for Court registration fees and $ 184.78 for filing fees payable upon filing the proposal with the Official Receiver, fees incurred for PPSA registration, as well as $ 220.00 plus applicable taxes for the software licence are disbursement to be made under this proposal.

The Trustee's fees and disbursement and obligations will be paid in priority to all provable claims made under this proposal.

9. LEGAL FEES

All legal fees and disbursements incurred by the Trustee, incidental to the appointment of the Trustee, for work requested by the creditors or as required under the Act, will be paid in priority to all provable claims made under this proposal.

10. TRUSTEE

Ginsberg, Gingras & Associate Inc., having a place of business at 645, Montreal Rd, Ottawa (Ontario) K1K 0T4, will act as trustee for the present proposal, and all monies payable to the creditors under the proposal shall be paid to the Trustee who shall payout the dividends, in accordance with the terms of the proposal and the Act.

The trustee under this proposal shall have all of the powers of a trustee in bankruptcy as provided for under the Act.

11. POST COMPLIANCE AND RIGHT TO SET-OFF

The debtor acknowledges and agrees that His Majesty the King will exercise the right of off-set any future refunds or rebates pertaining to the years prior to the proposal to be applied towards all tax liabilities owing at the filling of the proposal. The debtor covenants and agrees that during the course of the proposal he will remit current-year installment payments of personal tax and file income tax returns as required by the Income Tax Act. Furthermore, the debtor commits to remitting current HST payments and filing HST returns as required by Excise Tax Act, if applicable;



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12. **DEFAULT**

Each monthly payment shall be due and payable on the monthly anniversary date of the Court's approval of this Proposal. Any failure by the debtor to make a payment when due, or to otherwise perform an obligation required under this Proposal, shall constitute a default under this Proposal.

Upon any such default, the Trustee shall give the debtor written notice specifying the nature of the default. The debtor shall have thirty (30) days from the date of such notice to remedy the default. If the default is not fully remedied within that thirty (30)-day period, and the default is not waived by the inspectors or the creditors, the Trustee shall, in accordance with sections 62.1 and 63 of the Bankruptcy and Insolvency Act, RSC 1985, c B-3 (the "Act"), apply to the Court for an order that the debtor be deemed to have made an assignment in bankruptcy or otherwise be adjudged bankrupt, and for such further relief as the Court considers appropriate under those provisions.

The Trustee shall be entitled to retain in the trust account the sum of $7,500.00 to cover the Trustee's fees and disbursements for the administration of any resulting bankruptcy, including any court applications and related proceedings required under sections 62.1 and 63 of the Act.".

13. **SECTION 173 AND 59(3) OF THE BIA**

Whereas the assets of the bankrupt are not of a value equal to fifty cents on the dollar on the amount of the bankrupt's unsecured liabilities thus falling under section 173 a) of the BIA. The debtor must satisfy the court that the fact that the assets are not of a value equal to fifty cents on the dollar on the amount of the bankrupt's unsecured liabilities has arisen from circumstances for which the bankrupt cannot justly be held responsible. Under section 59 (3) as there are fact facts mentioned in section 173 are proved against the debtor, the debtor must provide reasonable security for the payment in the following manner:

Mohamed Abdi as provided a wage assignment guarantee to the Trustee to ensure that in the event he is unable to make the required monthly payment of $600.00, Assignment of Wages may be exercised by the Trustee by notifying the Employer(s) and requiring that the payment of the amounts so secured be paid directly by the Employer(s) to the trustee to cover any missed payments to ensure the continued fulfillment of the terms of the proposal.



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14. **INSPECTORS**

The creditors may appoint up to five inspectors for the debtor's estate. In addition to the powers conferred upon the inspectors under the Act, they also have the power to:

A) Receive any notice of default in the performance of the proposal and waive any such default, and

B) If in the opinion of the inspectors, it is in the best interest of the creditors to delay payment of any dividend, they may authorize the trustee to do so. Any payment as provided for under paragraph 5 of this proposal may not be suspended for more than six (6) months.

Dated in, Ottawa, Ontario, this 18th day of November, 2026





Mohamed Abdi for :
2858827 Ontario Limited.

WITNESS
Ginsberg, Gingras et Associates Inc.

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District of: Ontario
Division No. 12 - Ottawa
Court No.
Estate No.

[X] Original [ ] Amended

-- Form 78 --

Statement of Affairs (Corporate Proposal)
(Subsection 49(2) and Paragraph 158(d) of the Act / subsections 50(2) and 62(1) of the Act)

In the Matter of the Proposal of
2858827 Ontario Limited
also operating under the name of "Ultimate Commercial Cleaning"
of the City of Ottawa
in the Province of Ontario

To the debtor:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the filing of your proposal (or notice of intention, if applicable), on the 18th day of November 2026. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration by a duly authorized director, if the debtor is a corporation, or by yourself, in other cases..

Give reasons for the bankrupt's/debtor's financial difficulty (Select all that apply and provide details):

[ ] Negative market conditions;	[ ] Foreign Exchange Fluctuations;	[ ] Economic Downturn;	[ ] Poor Financial Performance;	[ ] Legal Matters (Provide details);
[ ] Lack of Working Capital/Funding;	[ ] Competition;	[ ] Legislated or Regulatory Restrictions;	[ ] Natural Disaster;	[ ] Increased Cost of Doing Business;
[ ] Overhead Increasing;	[ ] Faulty Infrastructure or Business Model;	[ ] Unsuccessful Marketing Initiatives;	[ ] Personal Issues;	[x] Poor Management;
[ ] Faulty Accounting;	[x] Tax Liabilities;	[ ] Labour;	[ ] Other (Please specify).	

Provide relevant details:

ASSETS
(totals from the list of assets as stated and estimated by bankrupt/debtor)

1. Cash on hand		0,00
2. Deposits in financial institutions		0,00
3. Accounts receivable and other receivables		
Total amount	0,00	
Estimated realizable value	0.00	0.00
4. Inventory		0,00
5. Trade fixtures, etc.		1,00
6. Livestock		0,00
7. Machinery and equipment		0,00
8. Real property or immovables		0,00
9. Furniture		0,00
10. Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.)		0.00
11. Vehicles		30 000,00
12. Securities (shares, bonds, debentures, etc.)		0,00
13. Other property		0,00
Total of lines 1 to 13		30,001.00
If debtor is a corporation, add:		
Amount of subscribed capital	0,00	
Amount paid on capital	0,00	
Balance subscribed and unpaid	0,00	
Estimated to produce	0,00	0,00
Total assets		30 001,00
Deficiency		-107,178.78
Total value of assets located outside Canada included in lines 1 to 13		0.00

LIABILITIES
(totals from the list of liabilities as stated and estimated by bankrupt/debtor)

1. Secured creditors	30 000,00
2. Preferred creditors, securities, and priorities	0,00
3. Unsecured creditors	107 179,78
4. Contingent, trust claims or other liabilities estimated to be provable for	0,00
Total liabilities	137 179,78
Surplus	107,178.78



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List of Assets

Arrange by Nature of asset and number consecutively

No.	Nature of asset [1]	Address/Location	Asset located outside Canada	Details	Percentage of bankrupt's/debtor's interest	Total value of the bankrupt's/debtor's interest	Estimated realizable value	Equity or Surplus	Placeholder (values on this line are for notification
101	Deposits in financial institutions	2212, Bank St., Unit A, Ottawa, ON, K1V 1J6	☐	Cash on Hand - Account at bank - 00909 101 658 3 - Account at RBC	100.00	1.00	0.00	1.00	☐
801	Vehicles	n/a	☐	2023 - Toyota - Rav Hybrid - 2T3RWRFV1PW181791	100.00	30,000.00	30,000.00	0.00	☐
1101	Trade fixtures	n/a	☐	Business Assets - Trade Fixtures - Furniture and fixtures	100.00	1.00	1.00	1.00	☐
					Total	**30,002.00**	**30,001.00**		

[1] Choose one option for each item: Cash on hand; Deposits in financial institutions; Accounts receivable and other receivables; Inventory; Trade fixtures, etc.; Livestock; Machinery and equipment; Residential rental property; Commercial building; Industrial building; Land; Immovable industrial equipment; Other real property; Furniture; Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.); Vehicles; Securities (shares, bonds, debentures, etc.); Bills of exchange, promissory note, etc.; Tax refunds; Other personal property.

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability [2]	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority [3]	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notifica-tion only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
1	CRA - GST/HST - Sudbury Attn: Quebec Insolvency Intake Centre	Shawinigan - Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-sud QC G9P 5H9	Corporate taxes	78393 0001 RT0001		107,179.78	0.00	0.00	0.00	107,179.78			0.00	☐
2	Toyota Credit Canada Incorporated Attn: Anca, Bankruptcy Desk	200 - 80 Micro Court Markham ON L3R 9Z5	Finance Company Loans		20-Sep-2020	0.00	30,000.00	0.00	0.00	30,000.00	801		0.00	☐
					Total	**107,179.78**	**30,000.00**	**0.00**	**0.00**	**137,179.78**				

[2] Choose one option for each item: Accounts payable; Owed rent; Owed wages; Severance pay; Corporate taxes; Sales taxes; Employee source deductions; Litigation/legal costs and awards; Subordinated debenture; Bills of exchange; Promissory notes; Lien notes; Mortgages or hypothec on real or immovable property; Chattel mortgages or movable hypothec; General Security Agreement; Intercompany loans; Bank loans (except real property mortgage); Finance company loans; Shareholder loans; Shares and subscribed capital; Other claim or liability.

[3] Choose one option for each item with a preferred or priority amount: Unpaid supplier; Farmer, fisherman or aquaculturist; Owed wages; Unpaid amount regarding pension plan; Municipal taxes; Rent; Customer of a bankrupt securities firm; Deemed trust in favour of the Crown; Priming charges and interim financing; Environmental liabilities; Other.

Mohamed Abdi

18-Nov-2026

Date

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I, Mohamed Abdi, of the City of Ottawa in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are, to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 18th day of November 2026 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) remotely by Mohamed Abdi stated as being located in the City of Ottawa in the Province of Ontario before me at the City of Ottawa in the Province of Ontario, on this 18th day of November 2026 in accordance with provincial Regulation on Administering Oath or Declaration Remotely.

Mohamed Abdi

Pascal Gagnon, Commissioner of Oaths
For the Province of Ontario
Expires June 9, 2036



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CANADA
PROVINCE OF ONTARIO
DISTRICT OF ONTARIO
DIVISION OF OTTAWA
Estate No.:
Court File No.:

IN THE MATTER OF THE PROPOSAL OF 2858827 ONTARIO LIMITED, OF THE CITY OF OTTAWA, IN THE PROVINCE OF ONTARIO

CASH-FLOW STATEMENT

For the period from December 1, 2026 to November 30, 2027 (in Canadian dollars)

	Note	Dec 2026	Jan 2027	Feb 2027	Mar 2027	Apr 2027	May 2027	Jun 2027	Jul 2027	Aug 2027	Sep 2027	Oct 2027	Nov 2027	Total
Opening balance	8	**-**	**892**	**896**	**900**	**1 792**	**1 796**	**1 800**	**2 692**	**3 584**	**1 664**	**2 556**	**3 448**	**-**
Sales	1	**22 000**	**23 000**	**23 000**	**23 000**	**23 000**	**24 000**	**24 000**	**22 000**	**18 000**	**22 000**	**24 000**	**24 000**	**272 000**
Cost of sales														
Sub-contracts	2	18 000	20 000	20 000	19 000	20 000	21 000	20 000	18 000	17 000	18 000	20 000	21 000	**232 000**
Gross margin		**4 000**	**3 000**	**3 000**	**4 000**	**3 000**	**3 000**	**4 000**	**4 000**	**1 000**	**4 000**	**4 000**	**3 000**	**40 000**
Operating expenses	3													
Rent		400	400	400	400	400	400	400	400	400	400	400	400	**4 800**
Supplies		650	650	650	650	650	650	650	650	650	650	650	650	**7 800**
Telephone and telecommunications		300	300	300	300	300	300	300	300	300	300	300	300	**3 600**
Insurance		200	200	200	200	200	200	200	200	200	200	200	200	**2 400**
Office expenses (including accounting fees)		325	325	325	325	325	325	325	325	325	325	325	325	**3 900**
Vehicle expenses		400	400	400	400	400	400	400	400	400	400	400	400	**4 800**
Bank charges		45	45	45	45	45	45	45	45	45	45	45	45	**540**
Total operating expenses		**2 320**	**2 320**	**2 320**	**2 320**	**2 320**	**2 320**	**2 320**	**2 320**	**2 320**	**2 320**	**2 320**	**2 320**	**27 840**
Profit (loss) before income taxes		**1 680**	**680**	**680**	**1 680**	**680**	**680**	**1 680**	**1 680**	**(1 320)**	**1 680**	**1 680**	**680**	**12 160**
CRA obligations (corporate income tax)	5	188	76	76	188	76	76	188	188	-	188	188	76	**1 508**
Net profit (loss)		**1 492**	**604**	**604**	**1 492**	**604**	**604**	**1 492**	**1 492**	**(1 320)**	**1 492**	**1 492**	**604**	**10 652**
Crown claims – s. 60(1.1) BIA	6	-	-	-	-	-	-	-	-	-	-	-	-	**-**
Proposal payments	7	600	600	600	600	600	600	600	600	600	600	600	600	**7 200**
Closing balance		**892**	**896**	**900**	**1 792**	**1 796**	**1 800**	**2 692**	**3 584**	**1 664**	**2 556**	**3 448**	**3 452**	**3 452**

NOTES AND ASSUMPTIONS

1. Sales — Sales are based on management's forecast of monthly billings under the corporation's commercial cleaning contracts and are presented net of HST. Sales are assumed to be collected in the month billed. Revenue for the fiscal year ended July 31, 2025 was $270,715.

2. Sub-contracts — Cleaning services are performed by sub-contractors. Management forecasts sub-contract costs at approximately 70% of sales, compared to 91% in fiscal 2025, reflecting [the renegotiation of sub-contractor rates and the repricing or termination of unprofitable contracts — to be confirmed by management]. Sub-contracted hours will be adjusted each month to the level of activity, and work will be scheduled to avoid idle or duplicated hours.

3. Operating expenses — Operating expenses are based on the financial statements for the fiscal year ended July 31, 2025, adjusted for current costs. Office expenses include accounting fees of $125 per month. Management will maintain discretionary expenses at their current level throughout the period.
4. Harmonized sales tax — All amounts are presented net of HST.

5. CRA obligations — Corporate income tax is provided monthly at the combined small business rate of 11.2% (federal 9.0% and Ontario 2.2% effective July 1, 2026) on positive monthly profit; no tax is provided in months with a loss.

6. Crown claims — The corporation has no employees and no source deductions are owed. No amount is therefore payable under subsection 60(1.1) of the Bankruptcy and Insolvency Act.
7. Proposal payments — Monthly payments of $600 are made to the Trustee in accordance with the terms of the proposal.
8. Opening balance — The opening cash balance is nil.

Signed at Ottawa, Ontario, this 18th day of November 2026

2858827 Ontario Limited
Per: Mohamed Abdi, President

Signed at Ottawa, Ontario, this 18th day of November 2026

Ginsberg, Gingras & Associates Inc., Licensed Insolvency Trustee
Per: Pascal Gagnon, LIT

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District of: Ontario
Division No. 12 - Ottawa
Court No.
Estate No.

-- FORM 29 --
Trustee's Report on Cash-Flow Statement
(Paragraphs 50(6)(b) and 50.4(2)(b) of the Act)

In the Matter of the Proposal of
2858827 Ontario Limited
also operating under the name of "Ultimate Commercial Cleaning"
of the City of Ottawa
in the Province of Ontario

The attached statement of projected cash flow of 2858827 Ontario Limited, as of the 18th day of November 2026, consisting of December 2026 to November 2027, has been prepared by the management of the insolvent person (or the insolvent debtor) for the purpose described in the notes attached, using the probable and hypothetical assumptions set out in the notes attached.

Our review consisted of inquiries, analytical procedures and discussion related to information supplied to us by: ☒ the management and employees of the insolvent person or ☐ the insolvent person. Since hypothetical assumptions need not be supported, our procedures with respect to them were limited to evaluating whether they were consistent with the purpose of the projection. We have also reviewed the support provided by:
☒ management or ☐ the insolvent person for the probable assumptions and preparation and presentation of the projection.

Based on our review, nothing has come to our attention that causes us to believe that, in all material respects,

(a) the hypothetical assumptions are not consistent with the purpose of the projection;

(b) as at the date of this report, the probable assumptions developed are not suitably supported and consistent with the plans of the insolvent person or do not provide a reasonable basis for the projection, given the hypothetical assumptions; or

(c) the projection does not reflect the probable and hypothetical assumptions.

Since the projection is based on assumptions regarding future events, actual results will vary from the information presented even if the hypothetical assumptions occur, and the variations may be material. Accordingly, we express no assurance as to whether the projection will be achieved.

The projection has been prepared solely for the purpose described in the notes attached, and readers are cautioned that it may not be appropriate for other purposes.

Dated at the City of Ottawa in the Province of Ontario, this 18th day of November 2026.

Ginsberg, Gingras & Associates Inc. - Licensed Insolvency
Trustee
Per:



Pascal Gagnon - Licensed Insolvency Trustee

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District of: Ontario
Division No. 12 - Ottawa
Court No.
Estate No.

FORM 29 - Attachment
Trustee's Report on Cash-flow Statement
(Paragraphs 50(6)(b) and 50.4(2)(b) of the Act)

In the Matter of the Proposal of
2858827 Ontario Limited
also operating under the name of "Ultimate Commercial Cleaning"
of the City of Ottawa
in the Province of Ontario

Purpose:

at the bottom of the statement

Projection Notes:

at the bottom of the statement

Assumptions:

at the bottom of the statement

Dated at the City of Ottawa in the Province of Ontario, this 18th day of November 2026.

Ginsberg, Gingras & Associates Inc. - Licensed Insolvency
Trustee
Per:



Pascal Gagnon - Licensed Insolvency Trustee

Doc ID: 0bdf38dbd4bc2f860f2c63b06d8d7c4b54fd43c6

District of: Ontario
Division No. 12 - Ottawa
Court No.
Estate No.

- FORM 30 -
Report on Cash-Flow Statement by the Person Making the Proposal
(Paragraphs 50(6)(c) and 50.4(2)(c) of the Act)

In the Matter of the Proposal of
2858827 Ontario Limited
also operating under the name of "Ultimate Commercial Cleaning"
of the City of Ottawa
in the Province of Ontario

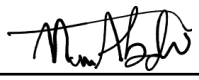
The director of 2858827 Ontario Limited, has/have developed the assumptions and prepared the attached statement of projected cash flow of the insolvent person, as of the 18th day of November 2026, consisting of December 2026 to November 2027.

The hypothetical assumptions are reasonable and consistent with the purpose of the projection described in the notes attached, and the probable assumptions are suitably supported and consistent with the plans of the insolvent person and provide a reasonable basis for the projection. All such assumptions are disclosed in the notes attached.

Since the projection is based on assumptions regarding future events, actual results will vary from the information presented, and the variations may be material.

The projection has been prepared solely for the purpose described in the notes attached, using a set of hypothetical and probable assumptions set out in the notes attached. Consequently, readers are cautioned that it may not be appropriate for other purposes.

Dated at the City of Ottawa in the Province of Ontario, this 18th day of November 2026.



2858827 Ontario Limited
Debtor

Name and title of signing officer

Name and title of signing officer

Doc ID: 0bdf38dbd4bc2f860f2c63b06d8d7c4b54fd43c6

District of: Ontario
Division No. 12 - Ottawa
Court No.
Estate No.

FORM 30 - Attachment
Report on Cash-Flow Statement by the Person Making the Proposal
(Paragraphs 50(6)(c) and 50.4(2)(c) of the Act)

In the Matter of the Proposal of
2858827 Ontario Limited
also operating under the name of "Ultimate Commercial Cleaning"
of the City of Ottawa
in the Province of Ontario

Purpose:

at the bottom of the statement

Projection Notes:

at the bottom of the statement

Assumptions:

at the bottom of the statement

Dated at the City of Ottawa in the Province of Ontario, this 18th day of November 2026.



2858827 Ontario Limited
Debtor

Doc ID: 0bdf38dbd4bc2f860f2c63b06d8d7c4b54fd43c6

Ginsberg, Gingras & Associates Inc.
.
QC
Phone: (800) 567-1905 Fax: (877) 378-4804
E-mail: claims@gga.support

District of:	Ontario
Division No.	12 - Ottawa
Court No.	33-3451521
Estate No.	33-3451521

FORM 31

Proof of Claim

(Sections 50.1, 81.5, 81.6, subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Proposal of
2858827 Ontario Limited
also operating under the name of "Ultimate Commercial Cleaning"
of the City of Ottawa
in the Province of Ontario

The creditor's preference is to receive all notices and correspondence regarding this claim at the following address and/or facsimile number and/or email address (a mailing address must be provided in all cases):

Address: _____

Facsimile: _____

Email: _____

Contact person name or position: _____

Telephone number for contact person: _____

In the matter of the proposal of 2858827 Ontario Limited of the City of Ottawa in the Province of Ontario and the claim of _____, creditor.

I, _____ *(name of creditor or representative of the creditor)*, of _____ *(city and province)*, do hereby certify:

1. That I am a creditor of the above named debtor (or that I am _____ *(state position or title)* of _____, *(name of creditor or representative of the creditor)* and that I am authorized to represent and *(if the creditor is a corporation*) that I have authority to bind the creditor of the above-named debtor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of proposal, namely the 19th day of November 2026, and still is, indebted to the creditor in the sum of $_____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. Any debt payable in a currency other than Canadian currency was converted to Canadian currency as of the date of proposal.
(The attached statement of account or affidavit must specify the supporting documents or other evidence in support of the claim)

4. That, to the best of my knowledge, this debt has never been (or this debt has been or part of this debt has been) statute-barred as determined under the relevant legislation.

5. That payment for this debt by the debtor to the creditor has been due (or has been in default) since the _____ day of _____ _____, and that the last payment, if any, on this debt by the debtor to the creditor was made on the _____ day of _____ _____, and/or that the last acknowledgement, if any, of liability for this debt by the debtor to the creditor was made on the _____ day of _____ _____, as follows:
(Give full particulars of the claim, including its history, any acknowledgement or legal action)

6. (Check and complete appropriate category)

☐ **A. Unsecured claim of** $_____

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and:
(Check appropriate description)

☐ Regarding the amount of $_____, I do not claim a right to a priority.

☐ Regarding the amount of $ _____, I claim a right to a priority under paragraph 136(1)(d) of the Act (Complete paragraph 6E below.)

District of Ontario
Division No. 12 - Ottawa
Court No. 33-3451521
Estate No. 33-3451521

FORM 31 --- Continued

In the Matter of the Proposal of
2858827 Ontario Limited
also operating under the name of "Ultimate Commercial Cleaning"
of the City of Ottawa
in the Province of Ontario

☐ Regarding the amount of $ _____, I claim a right to a priority under paragraph 136(1)(d.01) of the Act.

☐ Regarding the amount of $ _____, I claim a right to a priority under paragraph 136(1)(d.02) of the Act.

☐ Regarding the amount of $ _____, I claim a right to a priority under paragraph 136(1)(d.1) of the Act.

☐ Regarding the amount of $ _____, I claim a right to a priority under paragraph 136(1)(e) of the Act.

☐ Regarding the amount of $ _____, I claim a right to a priority under paragraph 136(1)(f) of the Act.

☐ Regarding the amount of $ _____, I claim a right to a priority under paragraph 136(1)(g) of the Act.

☐ Regarding the amount of $ _____, I claim a right to a priority under paragraph 136(1)(i) of the Act.

(Set out on an attached sheet details to support priority claim)

☐ **B. Claim of Lessor for disclaimer of a lease of** $_____

That I make a claim under subsection 65.2(4) of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

☐ **C. Secured claim of** $_____

That in respect of this debt, I hold assets of the debtor valued at $_____ as security, the particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security and attach a copy of the security documents.)

A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in the proof of security, by the secured creditor.

☐ **D. Claim by Farmer, Fisherman or Aquaculturist of** $_____

That I make a claim under subsection 81.2(1) of the Act for the unpaid amount of $ _____
(Attach a copy of sales agreement and delivery receipts)

☐ **E. Claim by Wage Earner of** $_____

☐ That I make a claim under subsection 81.3(8) of the Act in the amount of $_____,

☐ That I make a claim under subsection 81.4(8) of the Act in the amount of $_____,

☐ **F. Claim by Pension Plan for unpaid amount of** $_____

☐ That I make a claim under subsection 81.5 of the Act in the amount of $_____,

☐ That I make a claim under subsection 81.6 of the Act in the amount of $_____,

☐ **G. Claim against Director of** $_____

(To be completed when a proposal provides for the compromise of claims against directors)
That I make a claim under subsection 50(13) of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

☐ **H. Claim of a Customer of a Bankrupt Securities Firm of** $_____

That I make a claim as a customer for net equity as contemplated by section 262 of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

District of	Ontario
Division No.	12 - Ottawa
Court No.	33-3451521
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FORM 31 --- Concluded

In the Matter of the Proposal of
2858827 Ontario Limited
also operating under the name of "Ultimate Commercial Cleaning"
of the City of Ottawa
in the Province of Ontario

7. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

8. That the following are the payments that I have received from the debtor, the credits that I have allowed to the debtor, and the transfers at undervalue within the meaning of section 2 of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of section 2 of the Act:
(Provide details of payments, credits and transfers at undervalue)

9. (Applicable only in the case of the bankruptcy of an individual.)

☐ Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Warning: Subsection 201(1) of the Act provides for the imposition of severe penalties in the event that a creditor or person claiming to be a creditor makes any false claim, proof, declaration or statement of account.

Dated at _____, this _____ day of _____ _____.

_____
Signature of creditor or representative

District of: Ontario
Division No. 12 - Ottawa
Court No. 33-3451521
Estate No. 33-3451521

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Proposal of
2858827 Ontario Limited
also operating under the name of "Ultimate Commercial Cleaning"
of the City of Ottawa
in the Province of Ontario

I, _____, of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends,_____ (with or without) power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

_____
Witness

_____
Individual Creditor

_____
Witness

_____
Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Ginsberg, Gingras & Associates Inc. - Licensed Insolvency Trustee

_____

Guidance for Completing Form 31, Proof of Claim

Form 31, Proof of Claim

Form 31 is used to file a proof of claim under the Bankruptcy and Insolvency Act (the Act).

If you need more information in completing this Form, contact the Licensed Insolvency Trustee (LIT) responsible for the administration of the estate.

The form should be completed by:

- Creditors or their authorized representatives in response to a proposal or bankruptcy.

Creditor Contact Information

The creditor′s preferred contact details for correspondence about the claim.

- This can be a mailing address, fax number or email address.
- More than one type of contact can be provided. The LIT will then have the discretion to send correspondence by one of these options.

The creditor's mailing address **must** be given to allow the LIT to distribute any estate funds.
Name a contact person to receive correspondence about the claim.

- This can be the creditor or the name or position of a creditor representative.
- A telephone number for the contact person can be given for communication with the LIT.

Additional Details

Enter the following:

- Select if the claim relates to a bankruptcy, a proposal or a receivership.
- The full legal name of the debtor, or the full legal or trade name of the debtor corporation.
- The city and province of the debtor.
- The full legal name of the creditor.

The type of proceeding and the name and city of the debtor may be pre-filled by the LIT.

Creditor Information

Enter the following:

- The full name of the creditor or creditor representative.
- The city and province of the creditor or creditor representative.

Creditor Statement

The creditor or creditor representative confirms that all information related to the creditor's claim is true and completed to the best of their knowledge.

Paragraphs 1 and 2:

- If you are an employee the creditor or a creditor representative, supply your position or job title, and the full legal name of your employer.
- If the creditor is a corporation, the person completing the form must confirm that they have the authority to bind the creditor.

Paragraph 3

Claim details:

- Select if the claim relates to a bankruptcy, a receivership, a proposal or a proposal made following a notice of intention.
- The filing date of the proceeding (day, month, and year).
    - This date may be pre-filled by the LIT.
- The full amount, in Canadian dollars, the debtor owes the creditor on the date of the proceedings, minus any counterclaims to which the debtor is entitled.
    - If the amount owing was payable in a currency other than Canadian dollars, it should be converted to Canadian dollars at the rate provided in the proposal.
    - If there is no specified rate, use the exchange rate on the filing date provided above.
- Attach supporting documents to provide all relevant details to prove the claim. This allows the LIT to examine the claim and decide whether to allow it.

Paragraph 4

Confirmation of debt status:

- Select whether all, part or none of the debt is statute-barred.
    - A debt is statute-barred when legislation extinguishes the debt or bars a creditor from taking legal action to recover on it due to the passage of time, known as the limitation period.
    - The specific conditions and the time for a debt to become statute-barred vary depending on the circumstances and relevant legislation. For most unsecured liabilities, the general limitation period is between two and six years.
    - A statute-barred debt is not a provable claim under the Act. If you have a claim, it is advisable to seek legal advice to confirm the relevant legislation and limitation period that apply to your claim.

Paragraph 5

Claim Details:

- Provide the date (day, month, and year) when payment was owed and the date (day, month, and year) of the last payment made by the debtor for the debt, if any.
- Provide the date of the debtor's most recent acknowledgment of the debt, if any.
- Include all relevant details about the debt or obligation, e.g., the nature and history of the claim, how and when the debt or obligation was contracted, etc.

Paragraph 6

Type of Claim (according to the Act)

Check each applicable category for the claim or claims and include the required information and supporting documentation for each claim.

A. **Unsecured Claim:**
    - For a claim against a securities firm, omit any amount claimed against the customer pool fund.

Priority claims:

If not claiming a right to a priority, check the first box and enter the amount for which there is no priority being claimed.

If claiming a right to a priority under any of paragraphs 136(1)(d), (d.01), (d.02), (d.1), (e), (f), (g) or (i) of the Act, check the corresponding box and enter the amount for which a priority is claimed.

- **Employee claims**: For unpaid wages, salaries, commissions or compensation of up to $2000, for work done during the six months preceding the bankruptcy or receivership, check the paragraph 136(1)(d) box. The details of the claim must also be provided in section E.
- **Secured creditor claims**: For the amount not received from the realization of the security because of the legislated security for unpaid wages or pension plans for the benefit of the debtor's employees, check the paragraph 136(1)(d.01) or 136(1)(d.02) box.
- **Former partner or child support claim**s: For unpaid alimony, alimentary pension, support or maintenance of a former partner or child for a lump sum or periodic payment for amounts due in the year before the bankruptcy or proposal, check the paragraph 136(1)(d.01) box.
- **Municipal tax claims**: For unpaid property taxes owed for the last two years before the bankruptcy or proposal and for which the municipality has not registered on title, check the paragraph 136(1)(e) box.
- **Lessor claims**: For unpaid rent for the three months before the bankruptcy or proposal or accelerated rent for the three months after the bankruptcy or proposal, check the paragraph 136(1)(f) box.
- **Creditor cost claim**s: For legal fees and costs paid by a creditor for any process against the property of the debtor filed before the bankruptcy or proposal, check the paragraph 136(1)(g) box.
- **Insurer claims**: For claims of insurers who paid money for injuries to the debtor's employees not covered by the provisions of any workers' compensation legislation, check the paragraph 136(1)(i) box.

The total amount of all the amounts in priority must correspond to the total amount for unsecured claims reported at A.

B. **Lessor's claim for a disclaimer of a lease:**

- This is only available if the debtor used a proposal to end a commercial lease.
- Provide details of the claim, including calculations on which the claim is based.

C. **Secured claim**:

- Provide the amount of the secured debt and complete details of the security, including the date the security was given and the value at which it is assessed at the date of completing the form.
- Include copies of security and registration documents.

D. **Claims by Farmers, Fishers or Aquaculturists:**

- The amount entered on both lines should be the same.
- This claim only applies to inventory supplied by farmers, fishers or aquaculturists within 15 days of the bankruptcy date or receiver's appointment (see the filing date at Paragraph 3).
- Include sales agreements and delivery receipts.

E. **Claims by Wage Earner:**

- If the claim relates to the bankruptcy of the employer, check the subsection 81.3(8) box.
  - Enter the amount claimed for unpaid wages for work done within six months before the bankruptcy.
- If the claim relates to the appointment of a receiver to the property of the employer, check the subsection 81.4(8) box.
  - Enter the amount claimed for unpaid wages for work done within six months before the receiver's appointment.
  - A priority claim can often be filed at A for these unpaid wages under paragraph 136(1)(d).

F. **Claims by Pension Plans:**

- This claim should be filed by the pension plan administrator, not by the employee or former employee of the debtor.
- If the claim relates to the employer's bankruptcy, check the section 81.5 box.
  - Enter the amount claimed for unpaid amounts from the pension plan.
- If the claim relates to the appointment of a receiver to the property of the employer, check the section 81.6 box.
  - Enter the amount claimed for unpaid amounts from the pension plan.

G. **Claims against Directors:**

- This only applies to corporations that have filed a proposal that includes a compromise or protection from claims against the directors of the corporation made under subsection 50(13).
- A director of a corporation other than an income trust means a person who holds the position of a director regardless of their title, and in the case of an income trust, a person holding the position of trustee by any name.
- Fully explain the claim and include detailed calculations upon which the claim is based.

H. **Claims by a customer of a bankrupt securities firm:**

- A securities firm refers to a business that buys and sells securities, such as shares, mutual funds shares, notes, bonds, debentures, commodity futures, or derivatives, on behalf of its customers.
- The amount claimed must be for the net equity of the customer:
  - This is the value of the securities in the customer's account, had it been liquidated at the close of business on the date of bankruptcy, less any amount owed by the customer to the securities firm on the same date.
- Include detailed calculations upon which the claim is based.

Paragraph 7

Relationship to the Debtor

- Indicate whether the creditor is related to the debtor:
  - Individuals are related if they are connected by blood, marriage, common-law partnership, or adoption.
  - Corporations are typically related to individuals who control them, as well as other corporations controlled by the same persons or are part of the same group of corporations.
- Indicate whether the creditor has dealt with the debtor in a non-arm's length manner:
  - Non-arm's length refers to a relationship or transaction between parties who are related to each other.
  - Creditors related to the debtor are generally considered not to deal with each other at arm's length.

Paragraph 8

Payment and Credits

List all payments received from the debtor and credit extended to the debtor during the designated period.

- Designated period:
  - For related persons or persons who are not at arm's length, the designated period is twelve months before the date of filing in Paragraph 3.
  - Otherwise, the designated period is three months before the date of filing in Paragraph 3.
- Provide information on any transfers at undervalue by the debtor that the creditor was a party to, or is aware of, for the designated period.
  - Transfers at undervalue include all transactions, either for goods or services, for which the debtor received conspicuously less than reasonable value.
- Include all details of payments, credits or any transfers at undervalue.

Paragraph 9

Request for Information

If the proof of claim relates to an individual bankrupt, you can request to receive specific information by checking the applicable box.

Check the first box to be informed whenever the LIT reviews the bankrupt's financial situation, redetermines if they must make surplus income payments to the estate, and the new amount of these payments.

Check the second box to receive a copy of the LIT's report on the discharge of the bankrupt which includes information such as the reasons for bankruptcy, the bankrupt's conduct, performance of their required duties, and other relevant facts.

- The LIT will send a copy of the report to the creditor using the contact information provided in the **Creditor Contact Information** section.

Paragraph 10

Signature

The person completing the form must sign it and include the location and specific date (day, month, and year) they signed it.

- Signing this form binds the creditor and attests that the information is full, true and complete to the best of their knowledge.
- It is a serious offence for a creditor to include any false information or to make any false claims with the intent to defraud. The offence can result in a fine of up to $5,000, imprisonment for up to one year, or both.