OC

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District of: Quebec
Division No. 01 - Montreal
Court No.

Estate No. 41-3232492

FORM 31

Proof of Claim

(Sections 50.1, 81.5, 81.6, subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Proposal of 9441-4208 Québec Inc. of the city of Montréal in the Province of Quebec

The creditor's preference is to receive all notices and correspondence regarding this claim at the following address and/or facsimile number and/or email address (a mailing address must be provided in all cases): Address: Facsimile: Fmail: Contact person name or position: Telephone number for contact person: In the matter of the proposal of 9441-4208 Québec Inc. of the city of Montréal in the Province of Quebec and the claim of _____, creditor. I, _____ (name of creditor or representative of the creditor), of ______ (city and province), do hereby certify: 1. That I am a creditor of the above named debtor (or that I am ______ (state position or title) of ______, (name of creditor or representative of the creditor) and that I am authorized to represent and (if the creditor is a corporation) that I have authority to bind the creditor of the above-named debtor). 2. That I have knowledge of all the circumstances connected with the claim referred to below. 3. That the debtor was, at the date of proposal, namely the 6th day of June 2025, and still is, indebted to the creditor in the sum of ______, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. Any debt payable in a currency other than Canadian currency was converted to Canadian currency as of the date of proposal. (The attached statement of account or affidavit must specify the supporting documents or other evidence in support of the claim) 4. That, to the best of my knowledge, this debt has never been (or this debt has been or part of this debt has been) statute-barred as determined under the relevant legislation. 5. That payment for this debt by the debtor to the creditor has been due (or has been in default) since the ____ day of ___ _, and that the last payment, if any, on this debt by the debtor to the creditor was made on the _____ day of _____ and/or that the last acknowledgement, if any, of liability for this debt by the debtor to the creditor was made on the ____ day of . as follows: (Give full particulars of the claim, including its history, any acknowledgement or legal action) 6. (Check and complete appropriate category) A. Unsecured claim of \$____ (Other than as a customer contemplated by Section 262 of the Act) That in respect of this debt, I do not hold any assets of the debtor as security and: (Check appropriate description) Regarding the amount of \$______, I do not claim a right to a priority. Regarding the amount of \$______, I claim a right to a priority under paragraph

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136(1)(d) of the Act (Complete paragraph 6E below.)

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FORM 31 --- Continued

In the Matter of the Proposal of 9441-4208 Québec Inc.

of the city of Montréal in the Province of Quebec

	Regarding the amount of \$ 136(1)(d.01) of the Act.	, I claim a right to a priority under paragraph						
	Regarding the amount of \$ 136(1)(d.02) of the Act.	, I claim a right to a priority under paragraph						
	Regarding the amount of \$136(1)(d.1) of the Act.	, I claim a right to a priority under paragraph						
	Regarding the amount of \$136(1)(e) of the Act.	, I claim a right to a priority under paragraph						
	Regarding the amount of \$136(1)(f) of the Act.	, I claim a right to a priority under paragraph						
	Regarding the amount of \$136(1)(g) of the Act.	, I claim a right to a priority under paragraph						
	Regarding the amount of \$136(1)(i) of the Act.	, I claim a right to a priority under paragraph						
(Set	out on an attached sheet details to support prior	ity claim)						
_								
	B. Claim of Lessor for disclaimer of a lease							
	make a claim under subsection 65.2(4) of the Ad iull particulars of the claim, including the calculat	· ·						
	C. Secured claim of \$							
(Give		as security, the particulars of which are as follows: ne date on which the security was given and the value at which you assess the security						
	stee may, pursuant to subsection 128(3) of accurity as assessed, in the proof of security, by the	the Act, redeem a security on payment to the secured creditor of the debt or the value of ne secured creditor.						
	D. Claim by Farmer, Fisherman or Aquacult	urist of \$						
	make a claim under subsection 81.2(1) of the Ach a copy of sales agreement and delivery receip	ct for the unpaid amount of \$ts)						
	E. Claim by Wage Earner of \$							
	That I make a claim under subsection 81.3(8) of the Act in the amount of \$,							
	That I make a claim under subsection 81.4(8)	of the Act in the amount of \$,						
	F. Claim by Pension Plan for unpaid amount of \$							
	That I make a claim under subsection 81.5 of the Act in the amount of \$,							
	That I make a claim under subsection 81.6 of the Act in the amount of \$,							
	G. Claim against Director of \$							
That	be completed when a proposal provides for the control I make a claim under subsection 50(13) of the Arefull particulars of the claim, including the calcul	Act, the particulars of which are as follows:						
	H. Claim of a Customer of a Bankrupt Securities Firm of \$							
	I make a claim as a customer for net equity as one full particulars of the claim, including the calcul	contemplated by section 262 of the Act, the particulars of which are as follows: ations upon which the claim is based)						

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FORM 31 --- Concluded
In the Matter of the Proposal of 9441-4208 Québec Inc.
of the city of Montréal in the Province of Quebec

- 7. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.
- 8. That the following are the payments that I have received from the debtor, the credits that I have allowed to the debtor, and the transfers at undervalue within the meaning of section 2 of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of section 2 of the Act:

 (Provide details of payments, credits and transfers at undervalue)

9. (App	licable only in the case of the bankruptcy of an individual.)							
	Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount of the fact that there is no longer surplus income.							
	☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.							
•	absection 201(1) of the Act provides for the imposition of severe penalties in the event that a creditor or person claiming to be akes any false claim, proof, declaration or statement of account.							
Dated at	, this day of							
Cianati	use of graditor or representative							

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Proxy / Voting letter

In the Matter of the Proposal of 9441-4208 Québec Inc. of the city of Montréal in the Province of Quebec

	in the F	Province of Quebec		
				ove matter, hereby appoint be my proxyholder in
the above matter, except as proxyholder in his or her place.	to the receipt of divide	lends,	_ (with or without)	power to appoint another
	, creditor), of	, a c	reditor in the above	
vote, nereby reque	against) the acceptan			Québec Inc., to record my the day of
Dated at	, this	day of	,,	
Witness		Individual	Creditor	
Witness		Name of 0	Corporate Creditor	
			d Title of Signing Office	
Return To:				
Ginsberg, Gingras & Associates Inc Per:	: Licensed Insolvency Tru:	stee		
Marino Delacas - Licensed Insolven	 ncy Trustee			