FORM 01.1 General Sender Identification for: Copies of all Prescribed Forms Sent to Creditor(s) Electronically

> In the Matter of the Bankruptcy of L3G3 Média Inc. of the city of Ste-Anne-des-Lacs in the Province of Quebec

Dated at the Ville of St-Jérôme in the Province of Quebec, this 17th day of April 2025.

Responsible Individual (Sender): Marino Delacas (Trustee)

Corporate Name : Ginsberg, Gingras & Associates Inc.

Address: 55, rue Castonguay, bureau 101 St-Jérôme QC J7Y 2H9

Telephone: (800) 567-1905 Fax: (877) 378-4804 E-mail: reclamations@gga.support

NOTICE

Please be advised that the above-noted individual is required to retain the signed original of the document as part of the official records of this proceeding.

FORM 68 Notice of Bankruptcy, First Meeting of Creditors (Subsection 102(1) of the Act) x Original

Amended

In the Matter of the Bankruptcy of L3G3 Média Inc. of the city of Ste-Anne-des-Lacs in the Province of Quebec

Take notice that:

1. L3G3 Média Inc. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against L3G3 Média Inc.) on the 28th day of March 2025 and the undersigned, Ginsberg, Gingras & Associates Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 6th day of May 2025 at 1:00 PM at Par téléconférence: 343-700-3334, code d'accès: 405 361 855.

3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the Ville of Laval in the Province of Quebec, this 17th day of April 2025.

Ginsberg, Gingras & Associates Inc. - Licensed Insolvency Trustee

X Original



Form 78

Statement of Affairs (Business Bankruptcy) made by an entity (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of L3G3 Média Inc. of the city of Ste-Anne-des-Lacs in the Province of Quebec

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 28th day of March 2025. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)

1. Inventory	1,00
2. Trade fixtures, etc	0,00
3. Accounts receivable and other receivables, as per list "E"	
Good 0,00	
Doubtful	
Bad	
Estimated to produce	0,00
4. Bills of exchange, promissory note, etc., as per list "F"	0,00
5. Deposits in financial institutions	1,00
6. Cash	1,00
7. Livestock.	0,00
8. Machinery, equipment and plant	0,00
9. Real property or immovable as per list "G"	0,00
10. Furniture	0,00
11. RRSPs, RRIFs, life insurance, etc.	0,00
12. Securities (shares, bonds, debentures, etc.)	0,00
13. Interests under wills	0,00
14. Vehicles	0,00
15. Other property, as per list "H"	0,00
If bankrupt is a corporation, add:	
Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	0,00
Estimated to produce	0,00
Total assets	3,00
Deficiency	217 164,31

ASSETS

(as stated and estimated by the officer)

217 167,31 Balance of secured claims as per list "B" 0,00 Total unsecured creditors 217 167,31 2. Secured creditors as per list "B" 0,00 0.00 4. Contingent, trust claims or other liabilities as per list "D" 0.00 estimated to be reclaimable for Total liabilities..... 217 167.31 NIL

I, Sylvain Gagnier, of the Ville of Ste-Anne-des-Lacs in the Province of Quebec, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 16th day of April 2025 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) remotely by Sylvain Gagnier stated as being located in the Ville of Ste-Anne-des-Lacs in the Province of Quebec before me at the Ville of Laval in the Province of Quebec, on this 16th day of April 2025 in accordance with provincial Regulation on Administering Oath or Declaration Remotely.

Marino Delacas, Commissioner of Oaths For the Province of Quebec Expires July 19, 2027

Sylvain Gagnier

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District of: Quebec Division No. Court No. Estate No.

18 - Terrebonne 700-11-020885-226 41-2825289

FORM 78 -- Continued

In the Matter of the Bankruptcy of L3G3 Média Inc. of the city of Ste-Anne-des-Lacs in the Province of Quebec List "A" Unsecured Creditors

L3G3 Média Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	Agence du revenu du Québec Attn: Direction régionale du recouvrement 1226261164	Service des dossiers de faillites 1265 boul Charest O 9e étage C65-9K Québec QC G1N 4V5	17 010,52	0,00	17 010,52
2	Agence du revenu du Québec Attn: Direction régionale du recouvrement 1226261164 IC0001	3e étage, secteur R54DGR 1600 boul Rene Lévesque O Montréal QC H3H 2V2	88 846,24	0,00	88 846,24
3	Agence du revenu du Québec Attn: Direction régionale du recouvrement 715003083RT0001	Attn: Direction régionale du recouvrement 1265 boul Charest O 9e étage C65-9K		0,00	17 994,63
4	ARC - Taxe - Québec 715 003 083 32-254	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9		0,00	59 304,02
5	Paul Motor Leasing Volvo XC60 2018	4009 Rue de Verdun Montréal QC H4G 1L1	1,00	0,00	1,00
6	RBC Royal Bank / Banque Royale Attn: c/o BankruptcyHighway.com 4514 0500 0434 0242	PO Box 57100 Etobicoke ON M8Y 3Y2	34 010,90	0,00	34 010,90
		Total:	217 167,31	0,00	217 167,31

FORM 78 -- Continued

In the Matter of the Bankruptcy of L3G3 Média Inc. of the city of Ste-Anne-des-Lacs in the Province of Quebec List "B" Secured Creditors

L3G3 Média Inc.

No	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
	•	Total:	0,00			0,00	0,00	0,00

Div Co	trict of: ision No. urt No. ate No.	Quebec 18 - Terreboni 700-11-02088 41-2825289		FORM 78 Continued				
	In the Matter of the Bankruptcy of L3G3 Média Inc. of the city of Ste-Anne-des-Lacs in the Province of Quebec List "C" Preferred Creditors for Wages, Rent, etc.							
				L3G3 Média Inc.				
N	D.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
	Total:					0,00	0,00	0,00

17-Apr-2025

Sylvain Gagnier

FORM 78 -- Continued

In the Matter of the Bankruptcy of L3G3 Média Inc. of the city of Ste-Anne-des-Lacs in the Province of Quebec List "D" Contingent or Other Liabilities

L3G3 Média Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0,00	0,00		

FORM 78 -- Continued

In the Matter of the Bankruptcy of L3G3 Média Inc. of the city of Ste-Anne-des-Lacs in the Province of Quebec List "E" Debts Due to the Bankrupt

L3G3 Média Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
	Total:		0,00 0,00 0,00			0,00		

FORM 78 -- Continued

In the Matter of the Bankruptcy of L3G3 Média Inc. of the city of Ste-Anne-des-Lacs in the Province of Quebec List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel Mortgages, etc., Available as Assets

L3G3 Média Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
			Total:	0,00		0,00	

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FORM 78 -- Continued

In the Matter of the Bankruptcy of L3G3 Média Inc. of the city of Ste-Anne-des-Lacs in the Province of Quebec List "G" Real Property or Immovables Owned by Bankrupt

L3G3 Média Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0,00		0,00

FORM 78 -- Concluded

In the Matter of the Bankruptcy of L3G3 Média Inc. of the city of Ste-Anne-des-Lacs in the Province of Quebec List "H" Property L3G3 Média Inc.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade		Ameublement	0,00	1,00
(b) Trade fixtures, etc.			0,00	0,00
(c) Cash in financial institutions	RBC - Banque Royale du Canada 68 Rue de la Gare, Bureau 101 St-Sauveur QC J0R 1R0	102 341 5	1,00	1,00
(d) Cash on hand			1,00	1,00
(e) Livestock			0,00	0,00
(f) Machinery, equipment and plant			0,00	0,00
(g) Furniture			0,00	0,00
(h) Life insurance policies, RRSPs, etc.			0,00	0,00
(i) Securities			0,00	0,00
(j) Interests under wills, etc.			0,00	0,00
(k) Vehicles			0,00	0,00
(I) Taxes			0,00	0,00
			Total:	3,00

QC Phone: (800) 567-1905 Fax: (877) 378-4804 E-mail: claims@gga.support

 District of:
 Quebec

 Division No.
 18 - Terrebonne

 Court No.
 700-11-020885-226

 Estate No.
 41-2825289

FORM 31 Proof of Claim (Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

> In the Matter of the Bankruptcy of L3G3 Média Inc. of the city of Ste-Anne-des-Lacs in the Province of Quebec

All notices or correspondence regarding this claim must be forwarded to the following address:

In	the ma	tter of the bankruptcy of L3G3 Média Inc. of the city of Ste-Anne-des-Lacs in the Province of Quebec and the claim of, creditor.	
province	e of	,, do hereby certify:	:he
1. creditor)		I am a creditor of the above named debtor (or I am (position/title) of	;
2.	That I	nave knowledge of all the circumstances connected with the claim referred to below.	
\$	claims	the debtor was, at the date of bankruptcy, namely the 28th day of March 2025, and still is, indebted to the creditor in the sum, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting a to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence laim.)	any
4.	(Chec	and complete appropriate category.)	
		A. UNSECURED CLAIM OF \$	
		(other than as a customer contemplated by Section 262 of the Act)	
	That	n respect of this debt, I do not hold any assets of the debtor as security and (Check appropriate description.)	
		Regarding the amount of \$, I claim a right to a priority under section 136 of the Act.	
		Regarding the amount of \$, I do not claim a right to a priority. (Set out on an attached sheet details to support priority claim.)	
		B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$	
	That I	hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)	
		C. SECURED CLAIM OF \$	
	(Give	respect of this debt, I hold assets of the debtor valued at \$as security, particulars of which are as follows: full particulars of the security, including the date on which the security was given and the value at which you assess the securitate a copy of the security documents.)	rity,
		D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$	
	That I	hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$	

(Attach a copy of sales agreement and delivery receipts.)

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FORM 31 --- Concluded

In the Matter of the Bankruptcy of L3G3 Média Inc. of the city of Ste-Anne-des-Lacs in the Province of Quebec

E. CLAIM BY WAGE EARNER OF \$

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$_____

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$_____,

□ F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$_____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$_____

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$_____,

G. CLAIM AGAINST DIRECTOR \$_____

(To be completed when a proposal provides for the compromise of claims against directors.) That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$_____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I ______(am/am not) (or the above-named creditor ______(is/is not)) related to the debtor within the meaning of section 4 of the Act, and ______(have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

□ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _		, this	day of				
	Witness		Phone Number: Fax Number : E-mail Address :	Creditor			
NOTE:	If an affidavit is attached, it must have been made b	efore a person qualified to take affidavits.					
WARNINGS:	A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.						
	Subsection 201(1) of the Act provides severe penal	ies for making any false claim, proof, declaration or state	ment of account.				

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FORM 36

Proxy

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

	In the Matter of the Bankruptcy of L3G3 Média Inc. of the city of Ste-Anne-des-Lacs in the Province of Quebec				
I,	, of	,	a creditor in the a	above matter, hereby	
my proxyholder in the at	, of, bove matter, except as to the receip er proxyholder in his or her place.				
Dated at	, this _		day of		
Witness			Individual Credit	or	
Witness			Name of Corpor	ate Creditor	
		Per			
			Name and Title	of Signing Officer	
Return To:					

Ginsberg, Gingras & Associates Inc. - Licensed Insolvency Trustee

CHECKLIST FOR PROOFS OF CLAIM

This checklist is provided to assist you in preparing the accompanying proof of claim form and, where required, proxy form in a complete and accurate manner. Please specifically check each requirement.

PROOF OF CLAIM

- ► The signature of a witness is required;
- ► The claim must be signed personally by the individuals;
- ▶ If the creditor is a corporation, the full and complete legal name of the company or firm must be stated;

► Give the complete address, including postal code, where all notices or correspondence is to be forwarded, the name of the person to contact, the phone number and fax number.

PARAGRAPH 1

Please state your name, city of residence, and if you are completing the declaration for a corporation or another person, your position or title.

PARAGRAPH 3

- ► State the date of bankruptcy, proposal of receivership and the amount of your claim;
- ► A detailed statement of account must be attached and must show the date, number and amount of all the invoices, charged credits or payments;
- ► A statement of account is not complete if it begins with an amount brought forward;
- ► The amount of the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 4

An ordinary creditor must check subparagraph A. A preferred creditor must set out on an attached schedule the particulars of your priority;

► A secured creditor must check subparagraph C. You must insert the value at which you asses each of your securities and provide a certified true copy of the security documents as registered.

PARAGRAPH 5

Strike out "are" or "are not" as applicable to you. You would be considered a related person if:

- ► You are related to blood or marriage to the debtor;
- ► If the debtor is a corporation and you were a shareholder or if your company was controlled by the same shareholders as the debtor corporation.

PARAGRAPH 6

All creditors must attach a detailed list of all payments or credits received or granted, as follows:

- ▶ Within the 3 months preceding the bankruptcy or proposal, if the creditor and the debtor are not related;
- ▶ Within 12 months preceding the bankruptcy or proposal, if the creditor and debtor are related.

In the case of an individual's bankruptcy only, you may request some or all of the items stated after paragraph 6.

GENERAL PROXY

A creditor may appoint a proxy by completing the proxy form, if the creditor is a corporation, the proxy form must be completed in the corporate name and signature witness.

NOTES

- Only creditors who have filed claims in the proper manner before the time appointed for the meeting of creditors are entitled to vote;
- ► A creditor may vote either in person or by proxy;
- ► A debtor may not be appointed a proxy at any meeting of his creditors;
- ► The trustee may be appointed as a proxy to for any creditors;
- ► A corporation may vote by an authorized agent at the meeting of creditors;
- ► In order to have the right to vote, a person must himself be a creditor or be the holder of a property executed proxy showing the name of the creditor;
- Only creditors who filed claims in the proper form with the trustee are entitled to share in any distribution that may be made.